

CFA HAWAII
“INVESTING IN THE GLOBAL ECONOMY”
Institutional Investor Conference Agenda
Koolau Golf Club
Tuesday, July 15, 2008

11:00am – 11:30am Conference Registration

11:30am – 12:50pm Buffet Lunch

PROGRAM

12:00pm - 12:05pm Welcome & Housekeeping Steve Rodgers, CFA (Programming Chair)

12:05pm – 12:15pm Opening Remarks Mike Hirai, CFA (President – CFA Hawaii)

12:15pm – 12:50pm Luncheon Address Rich Gordon (Wachovia Securities)
Update: The Credit/Liquidity Crisis

GENERAL SESSIONS

1:00pm – 1:30pm Thinking About Strategic Allocation Neil Rue, CFA (Pension Consulting Alliance)

1:35pm – 2:15pm Real Returns John Miller, CFA (PIMCO)

2:15pm – 2:25pm Break

2:25pm – 3:05pm Global Real Estate Investment Trends Jeff Cavanaugh (Invesco)

3:10pm – 3:50pm Long/Short Strategies Eoin Middaugh, CFA & Ron Mushock, CFA (Systematic Financial Management)

3:50pm – 4:00pm Break

4:00pm – 4:40pm Asian Investment Trends Jim Chaney & Gary Clemons (Mercator Asset Management)

4:45pm – 5:25pm Investing in India Adrian Cowell (Rexiter Capital Management)

5:25pm – 5:30pm Closing Remarks Steve Rodgers

COCKTAIL RECEPTION

5:30pm – 6:30pm