



## Sponsorship Form

*Private Wealth Management Conference  
Friday, April 25, 2008  
12:00 pm – 6:30 pm  
Ko'olau Golf Club*

### **Keynote Luncheon Speaker:**

Emilio Gonzalez, CFA, Chief Investment Officer, Perpetual Investments, Chair of the Board of Governors of CFA Institute

### **Speakers:**

Stephen Horan, CFA, Head, Private Wealth, CFA Institute  
Scott D. Welch, Managing Director, Fortigent, a Lydian Company  
Jeffrey E. Horvitz, Vice Chairman, Moreland Management Company

### **Sponsorship Levels:**

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**Major Sponsor:** \$3000 – includes prominent logo display at registration table, mention in program brochure, logo on CFA Hawaii's website with hyperlink to company site, recognition as major sponsor during the conference on presentation screen, and 10 complimentary admissions

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